NEOGOV SOFTWARE OPTIMIZATION TIPS

1. Evaluate System Configuration

- How long have your current modules been in use?
- Have you checked for new updates features and tools in the past month?
- Have you analyzed which recent updates could benefit your team?

2. Review User Access & Security Roles

- Have you removed former employees from the system properly?
- Have users transitioned into new roles?
- Do their current permissions align with their responsibilities?

3. Audit Data, Forms & Notices

- Have you scanned your forms and notices for compliance with current laws?
- Do they align consistently with best practices and internal policies?

4. Reassess Workflow Processes

- Have internal processes stayed the same since implementation?
- Does your system reflect those changes accurately?

5. Manage Archiving

- Is your system free of clutter from outdated documents?
- Have you eliminated all old forms or workflows so they aren't used by mistake?
- Is it quick and easy to locate current documents?



